



致 安本環球系列基金銷售機構暨投資人：

主旨：謹通知未核准之「Aberdeen Global - Select High Yield Bond Fund」、「Aberdeen Global II - Euro High Yield Bond Fund」併入本公司總代理之「安本環球-歐元高收益債券基金」（下稱「本基金」）之合併相關事宜，敬請 查照。

說明：

一、 合併之背景及理由：

本次合併是針對安本所管理之固定收益基金範圍所進行之重組之一部份，目標是在管理上及產品行銷上產生效率。

二、 對投資組合之影響：

本次之合併案並不會對本基金之投資組合或績效有任何重大影響。

三、 對本基金交易之影響：

本基金在2016年9月23日星期五將暫停交易，故也不會提供當日之基金淨值。

所有在2016年9月22日星期四下午五點（台灣時間）之後收到的本基金股份之任何申購、贖回或轉換之申請，將統一在2016年9月26日星期一一定價並進行交易。

若您希望繼續透過本基金投資於安本環球基金，您毋須採取任何行動。

四、 隨函檢附相關文件如下：

- (一) 安本環球致股東通知書原文
- (二) 安本環球致股東通知書中譯本

安本國際證券投資顧問股份有限公司

中華民國 105 年 08 月18日

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE

Luxembourg, 18 August 2016

Notice to the shareholders of Aberdeen Global – Select Euro High Yield Bond Fund

Dear Shareholder,

Notice is hereby given to you as a shareholder of Aberdeen Global – Select Euro High Yield Bond Fund (the “**Fund**”), of the decision of the board of directors (the “**Board of Directors**”) of Aberdeen Global (the “**Company**”) to merge the following two funds into the Fund by way of merger by amalgamation (each, a “**Merger**”) on Friday 23 September 2016 at 23:59 (Luxembourg time) (the “**Effective Date**”).

- Aberdeen Global – Select High Yield Bond Fund, a separate sub-fund of the Company (“**AG – SHYBF**”); and
- Aberdeen Global II – Euro High Yield Bond Fund, a sub-fund of Aberdeen Global II, which like the Company is a Luxembourg-domiciled umbrella investment company with variable capital qualifying as a UCITS (“**AG II – EHYBF**” and, together with AG - SHYBF, the “**Merging Funds**”).

Each of the Mergers will be effected in accordance with the provisions of article 1(20) a) and with Chapter 8 of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended.

The shareholders of AG – SHYBF who participate in its Merger will receive, in exchange for their shares, shares in the Fund of the following classes: Class D-1 shares (ISIN: LU0231456855) and Class R-1 shares (ISIN: LU0837981900).

The shareholders of AG II – EHYBF who participate in its Merger will receive, in exchange for their shares, shares in the Fund of the following classes: Class A-2 shares (ISIN: LU0119176310), Class I-2 shares (ISIN: LU0231473439) and Class X-2 shares (ISIN: LU0837982460).

1) Background to and rationale for the Mergers

Each of the Mergers is part of a rationalisation of the Aberdeen-managed fixed income fund range that is being undertaken with the aim of generating efficiencies in the management and marketing of products. This includes merging funds that pursue similar investment strategies. Aberdeen pursues the optimisation of its product range by regularly reviewing the existing product ranges according to investment strategy, fund size, economies of scale and cost efficiency. Each of the Mergers aims to consolidate the assets under management and render the products more commercially viable.

2) Impact on the Fund

The Fund will continue to be managed according to its current investment objective and policy after the Mergers. The Fund's investment portfolio will not need to be rebalanced before or after the Mergers. In addition, since an income equalisation policy is operated in respect of the Fund, any income accruing to existing shareholders will not be diluted as a result of the Mergers.

Consequently, the Board of Directors does not anticipate any material impact on the Fund's investment portfolio or performance as a result of the Mergers.

3) Impact on the dealing and valuation times

In order to facilitate the Mergers and minimise the risk of an operation error which may arise due to the Mergers, the Board of Directors, in accordance with Article 21 of the articles of incorporation of the Company and in consultation with BNP Paribas Securities Services, Luxembourg branch, the custodian of the Fund, has decided to suspend calculation of the net asset value and thus dealing in the shares of the Fund on the Effective Date, Friday 23 September 2016.

During the suspension period the Fund will continue to accept redemption requests, which will be dealt with immediately upon resumption of dealing. Shareholders should note that any subscription, redemption or conversion applications for Shares in the Fund received after 17:00 (Taiwan time) on Thursday 22 September 2016 will be priced as at Monday 26 September 2016. The Board of Directors believes that such a suspension is in the best interests of shareholders of the Fund.

A list of the share classes of the Fund that will be affected by the suspension of dealing is set out in the appendix to this letter.

4) Expenses and costs

Any portfolio adjustment costs that arise will be borne by the relevant Merging Fund. All other costs of implementing the Mergers, including including legal, accounting and other administrative expenses, will be paid by Aberdeen.

5) What to do next

IF YOU WISH TO CONTINUE TO INVEST IN ABERDEEN GLOBAL THROUGH THE FUND, YOU DO NOT NEED TO TAKE ANY FURTHER ACTION.

Shareholders of the Fund have the right to redeem their shares free of charge until 17:00 (Taiwan time) on Thursday 22 September 2016.

Shareholders may obtain copies of the auditor's report relating to the Mergers and the common terms of merger agreed between the Company and Aberdeen Global II free of charge from the registered office of the Company.

The Board of Directors accepts responsibility for the accuracy of the information contained in this letter. To the best of the knowledge and belief of the Board of Directors (who have taken reasonable care to ensure this is the case) the information contained in this letter is in accordance with the facts and does not omit anything likely to affect the importance of such information.

If you have any questions or would like any further information please contact us at our registered office.

Alternatively, please call one of the following helplines:

Asia: +852 2103 4700

Yours faithfully



Soraya Hashimzai

For and on behalf of
the Board of Directors of Aberdeen Global
on behalf of
Aberdeen Global – Select Euro High Yield Bond Fund

Appendix

List of share classes of the Fund affected by the suspension of dealing

Share Class name	ISIN	SEDOL
Aberdeen Global - Select Euro High Yield Bond Fund X-1	LU0837982205	B7FSWN4
Aberdeen Global - Select Euro High Yield Bond Fund X-2	LU0837982460	B6Y0NV9
Aberdeen Global - Select Euro High Yield Bond Fund A-1 (USD)	LU0893373133	B7YH9Z3
Aberdeen Global - Select Euro High Yield Bond Fund I-1 (USD)	LU1036024161	BK00N00
Aberdeen Global - Select Euro High Yield Bond Fund A-3	LU1301660244	BYWWX02
Aberdeen Global - Select Euro High Yield Bond Fund A-3 (USD)	LU1313780410	BYM2GK3
Aberdeen Global - Select Euro High Yield Bond Fund A-1	LU0119174026	4629490
Aberdeen Global - Select Euro High Yield Bond Fund A-2	LU0119176310	4629489
Aberdeen Global - Select Euro High Yield Bond Fund I-2	LU0231473439	B0L1089
Aberdeen Global - Select Euro High Yield Bond Fund A-2 (USD)	LU0323164250	B27Z3Q8

(中譯文)

此乃重要文件，請立即詳閱。若有疑問請尋求專業建議。

2016年8月18日，盧森堡

致「安本環球-歐元高收益債券基金」股東之通知書

親愛的股東：

謹以本函通知您（即「安本環球-歐元高收益債券基金」（下稱「本基金」）之股東），安本環球基金（下稱「本公司」）之董事會（下稱「董事會」）已決議與下列兩檔子基金（下稱「被合併基金」）合併，並於2016年9月23日星期五23時59分（盧森堡時間）（下稱「生效日」）以併入本基金之方式為之（下稱「本案合併」）。

- Aberdeen Global - Select High Yield Bond Fund，為本公司旗下另一檔子基金（下稱「AG - SHYBF」）；及
- Aberdeen Global II - Euro High Yield Bond Fund，為Aberdeen Global II 旗下之子基金。Aberdeen Global II 與本公司同為在盧森堡註冊具可變資本之傘型可轉讓證券集體投資事業（下稱「AG II - EHYBF」，與AG - SHYBF 合稱「被合併基金」）。

本案合併將依照2010年12月17日盧森堡集體投資事業法令第1(20) a) 條及第8章（及其修訂）生效。

參與本案合併之AG - SHYBF股東將收到本基金下列股份類別的股份，以替換其持有之股份：D-1 級別（ISIN: LU0231456855）及 R-1 級別（ISIN: LU0837981900）。

參與本案合併之AG II - EHYBF股東將收到本基金下列股份類別的股份，以替換其持有之股份：A-2 級別（ISIN: LU0119176310）、I-2 級別（ISIN: LU0231473439）及X-2 級別（ISIN: LU0837982460）。

1) 合併之背景及理由

本案合併是針對安本所管理之固定收益基金範圍所進行之重組之一部份，目標是在管理上及產品行銷上產生效率。此包括將追求相似投資策略之基金合併。安本依據投資策略、基金規模、規模經濟及成本效益，透過定期檢視現有產品範圍之方式，尋求其產品範圍之最佳化。本案合併之目標是合併管理資產，並使產品在商業上更為可行。

2) 對本基金之影響

在本案合併後將會繼續依照現在的投資標的及政策管理本基金。本基金之投資組合無論在本案合併之前或之後均毋須重新配置。此外，因本基金實施收益平衡政策，任何對現有股東孳生之收益將不會因本案合併而被稀釋。

因此，董事會並不預期本案合併會對本基金之投資組合或績效有任何重大影響。

3) 對交易及估值時點之影響

為了進行本案合併並減少因為本案合併而在營運上可能產生錯誤的風險，董事會已依照本公司章程第21條並詢問本基金之保管機構（即BNP Paribas Securities Services盧森堡分行）意見後，決定在生效日，即2016年9月23日星期五，暫停計算本基金淨資產價值及暫停交易本基金股份。

在暫停交易期間，本基金將繼續收受贖回申請，該等申請將在恢復交易時立即處理。股東應注意，在2016年9月22日星期四下午五點（台灣時間）之後收到的本基金股份之任何申購、贖回或轉換之申請，將於2016年9月26日星期一定價。董事會相信該暫停交易符合本基金股東之最佳利益。

本基金因暫停交易將受影響之股份類別表列於本函附錄。

4) 費用及成本

任何投資組合調整之成本將由相關之被合併基金負擔。執行本案合併之所有其他成本，包括法規、會計及其他行政支出，將由安本支付。

5) 下一步

若您希望繼續透過本基金投資於安本環球基金，您毋須為任何行動。

本基金股東有權在2016年9月22日星期四下午五點（台灣時間）前，免費贖回其股份。

股東可免費向本公司註冊辦公室索取有關本案合併之會計師報告及本公司與Aberdeen Global II 同意的合併一般條款。

董事會就本信函所載資料的正確性承擔責任。在董事會知悉及確信之最大程度下（董事會已採取合理注意以確保情況正是如此），本信函所載資料係以事實為依據，且無遺漏任何可能影響該資料重要性的事宜。

若您有任何疑問或需要進一步的資訊，請與我們的註冊辦公室聯絡。

或者您可撥打下列電話：

亞洲 +852 2103 4700

誠摯地，

Soraya Hashimzai

謹代表安本環球基金董事會

謹代表安本環球-歐元高收益債券基金

附錄

本基金因暫停交易將受影響之股份類別表

股份類別名稱	ISIN	SEDOL
安本環球-歐元高收益債券基金 X-1類	LU0837982205	B7FSWN4
安本環球-歐元高收益債券基金 X-2類	LU0837982460	B6Y0NV9
安本環球-歐元高收益債券基金 A-1類基本貨幣避險股份類別 (美元)	LU0893373133	B7YH9Z3
安本環球-歐元高收益債券基金 I-1類基本貨幣避險股份類別 (美元)	LU1036024161	BK00N00
安本環球-歐元高收益債券基金 A-3類	LU1301660244	BYWWX02
安本環球-歐元高收益債券基金 A-3類基本貨幣避險股份類別 (美元)	LU1313780410	BYM2GK3
安本環球-歐元高收益債券基金 A-1類	LU0119174026	4629490
安本環球-歐元高收益債券基金 A-2類	LU0119176310	4629489
安本環球-歐元高收益債券基金 I-2類	LU0231473439	B0L1089
安本環球-歐元高收益債券基金 A-2類基本貨幣避險股份類別 (美元)	LU0323164250	B27Z3Q8

譯註：僅列出經核准在國內募集及銷售之股份類別。