

法巴 L1 基金

中譯文

依盧森堡法例成立之 SICAV - UCITS class
登記處所：33 rue de Gasperich, L-5826 Hesperange
Luxembourg Trade and Company Register No. B 32327

投資人通知

下述變更將反應在 2012 年 11 月 1 日生效，下一版本之基金公開說明書 (2012 年 12 月) 中：

投資經理

投資經理“Overlay Asset Management S.A.”及“FundQuest S.A.S”之委託關係已經結束。

類股/類別

“I”類股的最低持有金額之計算，不再將百利達及法巴 L1 基金的投資合併計算，而將僅計算在法巴 L1 基金中的投資。

子基金

“全球新興市場精選債券基金”

“經典 - 季配”類別於 2012 年 12 月 31 日的每季配息，將自 2013 年 1 月 1 日起改為每月配息。

“美元債券基金”

自 2013 年 1 月 1 日起，其“經典 - 季配”類別(現為季配息)將更名為“經典 - 月配”類別並每月配息。

“歐洲精選可換股債券基金”

自 2013 年 1 月 1 日起，其“經典 - 季配”類別(現為季配息)將更名為“經典 - 配息”類別並每年配息。

“中國股票基金”

中國股票投資上限將為如下之修正：

該子基金投資(直接或間接)於中國 A 股(主供中國一般投資人投資以人民幣計價於上海或深圳市場上市之股份)及 B 股(主供外國投資人投資以外幣計價於上海或深圳市場上市之股份)總合之上限為總資產之 10%，且該子基金目前在「A」股並未有任何的直接投資。

“美國智取基金”

該子基金的全球部位之計算，將自承諾法改為相對風險值法來計算。

若基金投資人不同意本項改變，可於 2012 年 10 月 31 日前要求贖回，本公司對此等交易將不收取額外費用。

盧森堡，2012 年 9 月 28 日，

董事會

BNP Paribas L1

Luxembourg SICAV - UCITS class
Registered office: 33 rue de Gasperich, L-5826 Hesperange
Luxembourg Trade and Company Register No. B 32327

Notice to Shareholders

The following changes will be incorporated in the next version of the prospectus (December 2012) and will be effective on 1st November 2012:

Investment Managers

The mandates of investment managers of "Overlay Asset Management S.A." and "FundQuest S.A.S" have been terminated.

Share classes/categories

The minimum holding required in the "I" categories will not be cumulated between PARVEST and BNP Paribas L1 and has to be reached in BNP Paribas L1 only.

Sub-funds

"Bond Best Selection World Emerging"

The "Classic QD" category which pays quarterly dividends until 31 December 2012 will pay monthly dividends from 1 January 2013.

"Bond USD"

On 1 January 2013 the "Classic QD" category (which pays quarterly dividends) will be converted into "Classic MD" category which will pay monthly dividends.

"Convertible Bond Best Selection Europe"

On 1 January 2013 the "Classic QD" category (which pays quarterly dividends) will be converted into "Classic-Distribution" class which will pay annual dividends.

"Equity China"

The maximum investments in Chinese equities are modified as follows:

The sub-fund's total exposure (via both direct and indirect investments) to China A Shares (Shares listed in RMB in the Shanghai or Shenzhen stock exchanges and which are exclusively reserved to private Chinese investors) and China B Shares (Shares listed in foreign currencies in the Shanghai or Shenzhen stock exchanges and reserved to foreign investors) will not be more than 10% of its assets and currently the sub-fund does not invest in China A shares directly.

"Opportunities USA"

The global exposure of the sub-fund will be calculated by following the Commitment Approach instead of the Relative VaR.

Shareholders not approving these changes may request redemption of their shares free of charge until 31 October 2012.

Luxembourg, 28 September 2012

The Board of Directors