

柏瑞證券投資信託股份有限公司 函

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受文者：如行文單位

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主旨：謹通知本公司總代理之柏瑞環球基金系列(下稱「本基金」)修訂公開說明書一事，請查照。

說明：

一、本基金修訂公開說明書，本次修正內容主要重點如下：

(一)就本基金公開說明書的一般變更，包括：

1. 基金經理公司董事之變動。
2. 基金經理公司及其中一位投資經理註冊地址之變動。
3. 本基金法律顧問之變動。
4. 「本基金資產的投資」一節將更新，以反映研究增值股票投資選擇過程的修訂。此章節亦作出更新，以反映台灣金融監督管理委員會就境外基金投資大陸地區之有價證券新修訂的限制。
5. 「風險因素」一節將更新，就「柏瑞歐洲研究增值股票基金」、「柏瑞美國大型資本研究增值基金」及「柏瑞美國研究增值核心股票基金」三檔子基金，加入與研究增值股票投資選擇過程有關的風險因素(包括：量化模型風險、風險受限策略風險)，以及就「柏瑞印度股票基金」，反映與模里西斯附屬公司有關的印度稅務風險的修訂。
6. 「附件 1」下的「認可交易所名單」將更新，以納入與英國脫歐有關的考量。

(二)就五檔子基金的特定變更，請注意該等修訂並未對子基金的投資目標或政策有任何修改，僅就子基金為相關澄清說明：

1. 「柏瑞環球債券基金」：附錄內之「投資政策」一節將更新，以反映子基金亦可訂立股票指數期貨合約及債券期貨合約。

2. 「柏瑞歐洲研究增值股票基金」、「柏瑞美國大型資本研究增值基金」及「柏瑞美國研究增值核心股票基金」：附錄內之「投資政策」將更新，以反映相關修訂。
3. 「柏瑞印度股票基金」：「模里西斯附屬公司」一節將更新，以反映自 2017 年 4 月 1 日起，子基金於印度的所有投資均不會透過模里西斯附屬公司作出。

二、依據基金經理公司之通知信，該等修訂無須取得投資人之同意。基金經理公司認為，該等修訂符合本基金投資人之最佳利益，詳細內容敬請參閱附件基金經理公司於 2019 年 11 月 4 日寄發予基金單位持有人之通知信。

三、除另有訂明外，該等修訂將於 2019 年 11 月 4 日當日生效，並於最新版之公開說明書中載列。最新版之公開說明書可於境外基金資訊觀測站 (<http://announce.fundclear.com.tw>) 中下載或可向本公司索取。

附件：致基金單位持有人通知信(中、英文版)

正本：臺灣中小企業銀行信託部、合作金庫銀行信託部、日盛商業銀行個人理財處、遠東國際商業銀行信託部、陽信銀行信託部、兆豐國際商業銀行信託處、星展(台灣)銀行信託部、渣打國際商業銀行信託部、第一商業銀行信託處、臺灣銀行信託部、安泰商業銀行財富管理部、聯邦銀行財富管理部、玉山商業銀行財富管理部、華泰商業銀行信託部、彰化銀行信託處、臺灣新光銀行信託部、國泰世華銀行信託部、台北富邦銀行信託部、永豐銀行理財商品部、匯豐(台灣)銀行信託及投資作業部、上海商業儲蓄銀行、板信商銀理財事業部、元大商業銀行股份有限公司信託部、凱基商業銀行信託處、華南商業銀行信託部、瑞興銀行信託部、京城銀行信託部、台中商業銀行信託部、三信商業銀行信託部、高雄銀行信託部、日盛證券股份有限公司、日盛證券股份有限公司財富管理部、凱基證券股份有限公司、兆豐證券股份有限公司、統一綜合證券股份有限公司、元大證券股份有限公司、鉅亨證券投資顧問股份有限公司、元富證券股份有限公司、群益金鼎證券股份有限公司、華南永昌證合證券股份有限公司、基富通證券股份有限公司、先鋒投資顧問股份有限公司、永豐金證券股份有限公司、富邦證券股份有限公司、容海國際證券投資顧問股份有限公司、萬寶證券投資顧問股份有限公司、台新國際商業銀行信託部、中國信託商業銀行信託部、核聚證券投資顧問股份有限公司、南山人壽保險股份有限公司、富邦人壽保險股份有限公司、遠雄人壽保險股份有限公司、安聯人壽保險股份有限公司、中國人壽保險股份有限公司、全球人壽保險股份有限公司、宏泰人壽保險股份有限公司、法國巴黎人壽保險股份有限公司、合作金庫人壽保險股份有限公司、台灣人壽保險股份有限公司、國泰人壽保險股份有限公司、安達人壽保險股份有限公司

副本：遠東國際商業銀個金產品行銷部、陽信銀行財富管理部、星展(台灣)商業銀行財富管理部、華泰商業銀行財富管理部、臺灣新光銀行財富管理部、國泰世華銀行財富管理部、台北富邦銀行總行投資商品處、匯豐(台灣)銀行財富管理部、瑞興銀行財管部、三信商業銀行財富管理部、京城銀行財富管理部

總經理 董俊男

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日期: 2019 年 11 月 4 日

此乃重要函件，務請閣下即時處理。如閣下對本函內容或應採取的行動有任何疑問，請聯絡閣下的客戶服務代表，柏瑞於當地的辦事處或尋求獨立專業意見。

致柏瑞環球基金（「本基金」）的所有投資者

有關：柏瑞環球基金（「本基金」）

對本基金及其某些子基金（各稱及統稱為「子基金」）作出建議改動的通知

致投資者：

吾等為 PineBridge Investments Ireland Limited（「基金經理」），謹此致函通知閣下，本基金的發行章程（「發行章程」）及某些子基金的附錄（「附錄」）（統稱為「銷售文件」）將作出多項改動。對銷售文件作出的建議改動（「建議改動」）於本函件附錄一中概述。

建議改動不必獲投資者同意。閣下現獲通知本函件所載的有關建議改動。除本函件附錄一另有訂明外，對銷售文件作出的改動預期將於 2019 年 11 月 4 日當日或左右生效（「生效日期」），並於經更新的銷售文件中載列。經更新的銷售文件可於基金經理辦事處，或（就非香港居民單位持有人而言）於本基金的行政代理人 State Street Fund Services (Ireland) Limited 辦事處，或（就香港居民單位持有人而言）於本基金香港代表柏瑞投資亞洲有限公司的辦事處免費提供。

基金經理認為，本函件所述的建議改動符合本基金投資者的最佳利益。草擬及實行建議改動的法律及行政費用將由本基金承擔。除本函件另有列明外，建議改動不會使子基金的費用架構有任何更改。

除另有訂明外，本函件所用詞彙與發行章程中所界定者具相同涵義。

PineBridge Investments Ireland Limited

Business Address: C/o 4th Floor • The Observatory Building • 7-11 Sir John Rogerson's Quay • Dublin 2 • Ireland

Incorporated in Ireland: Registration No. 145670 Registered Office: 78 Sir John Rogerson's Quay • Dublin 2 • Ireland

Directors: Eimear Cowhey, Linda O'Leary, Mick Sweeney, Adrian Waters, Kamala Anantharam (USA), Roman Hackelsberger (Germany), Michael Karpik (USA),

Klaus Schuster (Germany)

PineBridge Investments Ireland Limited is regulated by the Central Bank of Ireland

本函件所載之資料乃根據事實，且並無遺漏任何可能影響該等資料涵義之內容。基金經理之董事就本函件所載之資料於刊發日期當日的準確性負責。

如欲索取更多資料，請聯絡：

位於歐洲 / 英國的投資者，請聯絡 PineBridge Investments Ireland Limited，地址：78 Sir John Rogerson's Quay, Dublin 2, Ireland，電話：+353 1 697 3919。

位於香港的投資者，請聯絡柏瑞投資亞洲有限公司，地址：香港皇后大道東一號太古廣場三期三十一樓，電話：+852 3970 3938。

位於新加坡的投資者，請聯絡 PineBridge Investments Singapore Limited，地址：One George Street, 1 George Street, Unit 21-06, Singapore 049145，電話：+65 6571 9360。

此致

董事

代表

PineBridge Investments Ireland Limited

Date: 4 November 2019

This letter is important and requires your immediate attention. If you have any questions regarding the content or action to be taken, please contact your client services representative, local PineBridge office or seek independent professional advice.

To all investors of PineBridge Global Funds (the "Fund")

**RE: PINEBRIDGE GLOBAL FUNDS (THE "FUND")
NOTIFICATION OF PROPOSED CHANGES TO THE FUND AND CERTAIN SUB-FUNDS OF
THE FUND (EACH A "SUB-FUND" AND TOGETHER THE "SUB-FUNDS")**

Dear Investor,

We, PineBridge Investments Ireland Limited, (the "Manager") are writing to notify you of a number of changes that will be made to the prospectus of the Fund (the "Prospectus") and the supplements for certain Sub-Funds (a "Supplement") (together the "Offering Documents"). The proposed changes being made to the Offering Documents are summarised in Appendix 1 to this letter (the "Proposed Changes").

The Proposed Changes are not considered to require investor approval. You are hereby notified of these Proposed Changes pursuant to the terms of this letter. Unless otherwise stated in Appendix 1 to this letter, changes to the Offering Documents are expected to become effective on or around 4 November 2019 (the "Effective Date"). The changes to the Offering Documents shall be contained in updated documentation which will be made available, free of charge, from the Manager or the Fund's administrative agent, State Street Fund Services (Ireland) Limited (for non-Hong Kong resident Unitholders), and from the offices of PineBridge Investments Asia Limited, the Fund's Hong Kong representative (for Hong Kong resident Unitholders).

In the opinion of the Manager, the Proposed Changes described herein are in the best interests of the investors of the Fund. The legal and administrative costs of drafting and implementing the Proposed Changes will be borne by the Fund. Save as otherwise specified in this letter, there will be no change in the fee structure of the Sub-Funds as a result of the Proposed Changes.

All capitalised terms used but not defined herein shall have the meaning ascribed to them in the Prospectus.

PineBridge Investments Ireland Limited

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PineBridge Investments Ireland Limited is regulated by the Central Bank of Ireland



The information contained in this letter is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors of the Manager accept responsibility for the information contained in this letter as being accurate at the date of publication.

For further information, please contact:

Investors resident in Europe/UK, please contact PineBridge Investments Ireland Limited, 78 Sir John Rogerson's Quay, Dublin 2, Ireland Tel: +353 1 697 3919.

Investors resident in Hong Kong, please contact PineBridge Investments Asia Limited, Level 31, Three Pacific Place, 1 Queen's Road East, Hong Kong Tel: +852 3970 3938.

Investors in Singapore, please contact PineBridge Investments Singapore Limited, One George Street, 1 George Street, Unit 21-06, Singapore 049145, Tel: +65 6571 9360.

Yours sincerely,

A handwritten signature in cursive script, appearing to read "Quah Han", written over a horizontal line.

Director

for and on behalf of

PineBridge Investments Ireland Limited

APPENDIX 1

Summary of proposed changes being made to the Offering Documents

I. General changes to the Offering Documents of the Fund

- (i) The "DIRECTORY" and "MANAGEMENT AND ADMINISTRATION OF THE FUND" section will be updated to reflect recent changes to the board of directors of the Manager. Information in relation to Klaus Schuster who was appointed as director of the Manager in March 2019 will be added.
- (ii) The "DIRECTORY" and the "MANAGEMENT AND ADMINISTRATION OF THE FUND" section will be updated to reflect recent changes to the registered address of the Manager and one of the Investment Managers of the Fund.
- (iii) The "DIRECTORY" will be updated to reflect the change to the Legal Adviser of the Fund.
- (iv) The "INVESTMENT OF THE FUND'S ASSETS" section will be updated to reflect the revision of the Equity Research Enhanced Investment Selection process. This section will also be updated to reflect the limits prescribed by the regulatory authority in Taiwan, the Financial Supervisory Commission.
- (v) The "RISK FACTORS" section will be updated to include information on the risks associated with the Equity Research Enhanced Investment Selection process.
- (vi) The "*Prospectus Unit Description Table – Key Information*" and the "*Prospectus Unit Description Table – Additional Information*" sections under the "UNITCLASS DESCRIPTIONS" will be updated to provide for additional unit classes across all Sub-Funds. For details of the Classes of Units available for each Sub-Fund, please refer to the "*Supplement Unit Description Table*" in the Supplement of each Sub-Fund. The Classes of Units available in Hong Kong will be provided in the Information for Investors in Hong Kong.
This section will also be updated to reflect the revised requirements for investing in specific Unit Classes of the Fund.
- (vii) The "RISK FACTORS" section will be updated to reflect the changes to the Indian Taxation regarding the Mauritian Subsidiary Risk.
- (viii) The "LIST OF RECOGNISED EXCHANGES" section of "APPENDIX I" will be updated to take into account Brexit related considerations.

II. Sub-Fund Supplement Specific Changes

Please note that the following changes do not change the investment objectives and policies of the relevant sub-funds and are merely clarifications applied to the sub-funds.

(i) PineBridge Global Bond Fund

The "Class Information" section of the Supplement will be updated to provide for an additional unit class. The "Investment Policy" section of the Supplement will be updated to reflect that the Sub-Fund may also enter into equity index futures contracts and bond futures contracts.

(ii) PineBridge Europe Research Enhanced Equity Fund

The "Investment Policy" section of the Supplement will be updated to reflect the following:

- (a) the Sub-Fund is an actively managed fund;
- (b) the Sub-Fund aims to outperform its benchmark through active risk decisions, while constraining certain variations in risk and portfolio characteristics versus the benchmark; and
- (c) the Sub-Fund targets a material tracking error against its benchmark which has typically been approximately 2%. The Sub-Fund also aims to limit the active stock, sector and industry weights of the portfolio versus the benchmark. These have historically been in a range of +/- 2%, though will vary over time and are subject to change. The Sub-Fund rebalances versus the benchmark on a monthly basis to reflect fundamental and valuation changes at the stock level while adhering to constraints built into the portfolio optimization process.

(iii) PineBridge India Equity Fund

The "Mauritian Subsidiary" section will be updated to provide that from April 2017, all investments in India by the Sub-Fund will be made without the involvement of the Mauritian Subsidiary.

(iv) PineBridge US Large Cap Research Enhanced Fund

The "Investment Policy" section of the Supplement will be updated to reflect the following:

- (a) the Sub-Fund is an actively managed fund;
- (b) the Sub-Fund aims to outperform its benchmark through active risk decisions, while constraining certain variations in risk and portfolio characteristics versus the benchmark; and
- (c) the Sub-Fund targets a material tracking error against its benchmark which has typically been approximately 2%. The Sub-Fund also aims to limit the active stock, sector and industry weights of the portfolio versus the benchmark. These have historically been in a range of +/- 2%, though will vary over time and are subject to change. The Sub-Fund rebalances versus the benchmark on a monthly basis to reflect fundamental and valuation changes at the stock level while adhering to constraints built into the portfolio optimization process.

(v) PineBridge US Research Enhanced Core Equity Fund

The "Investment Policy" section of the Supplement will be updated to reflect the following:

- (a) the Sub-Fund is an actively managed fund;
- (b) the Sub-Fund aims to outperform its benchmark through active risk decisions, while constraining certain variations in risk and portfolio characteristics versus the benchmark; and
- (c) the Sub-Fund targets a material tracking error against its benchmark which has typically been approximately 1%. The Sub-Fund also aims to limit the active stock, sector and industry weights of the portfolio versus the benchmark. These have historically been in a range of +/- 0.5%/1%, though will vary over time and are subject to change. The Sub-Fund rebalances versus the benchmark on a monthly basis to reflect fundamental and valuation changes at the stock level while adhering to constraints built into the portfolio optimization process.

