

檔 號：  
保存年限：

# 柏瑞證券投資信託股份有限公司 函

地址：台北市民權東路二段 144 號 10 樓  
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受文者：各銷售機構

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主旨：謹通知本公司總代理之「柏瑞環球基金-柏瑞日本新遠景股票基金」(PineBridge Global Funds - PineBridge Japan New Horizon Equity Fund) 之清算事宜。

說明：

- 一、謹轉知境外基金管理機構，有關本公司總代理之「柏瑞環球基金-柏瑞日本新遠景股票基金」(PineBridge Global Funds - PineBridge Japan New Horizon Equity Fund，下稱「本基金」)清算之通知函，詳如附件一，請查照。另併同檢附主管機關就本基金清算事項之核准函，如附件二，供參。
- 二、本基金之清算將自 2019 年 7 月 11 日起生效(「生效日」)，而於 2019 年 7 月 9 日中午 12 時(都柏林時間)前，投資人仍可持續贖回本基金，或將本基金轉換為柏瑞環球系列之其他基金而無需支付任何轉換或贖回費用。境外基金管理機構在最終出售本基金剩餘投資後，將於生效日計算最終每單位資產淨值，而應支付的贖回款項將於 2019 年 7 月 19 日結算。
- 三、併請注意自 2019 年 3 月 5 日起，本公司業已暫停本基金之單筆申購、轉入單筆及定期定額新申購。
- 四、以上倘有任何問題，請不吝與本公司聯絡。

附件：

附件一:境外基金管理機構 2019 年 3 月 28 日之清算通知函。

附件二:主管機關核准本基金清算函。

正本：臺灣中小企業銀行信託部、合作金庫銀行信託部、日盛商業銀行個人理財處、遠東國際商業銀行信託部、陽信銀行信託部、兆豐國際商業銀行信託處、星展(台灣)銀行信託部、渣打國際商業銀行信託部、第一商業銀行信託處、臺灣銀行信託部、安泰商業銀行財富管理部、聯邦銀行財富管理部、玉山商業銀行財富管理部、華泰商業銀行信託部、彰化銀行信託處、臺灣新光銀行信託部、國泰世華銀行信託部、台北富邦銀行信託部、永豐銀行理財商品部、匯豐(台灣)銀行信託及投資作業部、上海商業儲蓄銀行、板信商銀理財事業部、元大商業銀行股份有限公司信託部、凱基商業銀行信託處、華南商業銀行信託部、瑞興銀行信託部、京城銀行信託部、台中商業銀行信託部、三信商業銀行信託部、高雄銀行信託部、日盛證券股份有限公司、日盛證券股份有限公司財富管理部、凱基證券股份有限公司、兆豐證券股份有限公司、統一綜合證券股份有限公司、元大證券股份有限公司、鉅亨網證券投資顧問股份有限公司、元富證券股份有限公司、群益金鼎證券股份有限公司、華南永昌證合證券股份有限公司、基富通證券股份有限公司、先鋒投資顧問股份有限公司、永豐金證券股份有限公司、富邦證券股份有限公司、容海國際證券投資顧問股份有限公司、萬寶證券投資顧問股份有限公司、台新國際商業銀行信託部、中國信託商業銀行信託部、核聚證券投資顧問股份有限公司、南山人壽保險股份有限公司、富邦人壽保險股份有限公司、遠雄人壽保險股份有限公司、安聯人壽保險股份有限公司、中國人壽保險股份有限公司、全球人壽保險股份有限公司、宏泰人壽保險股份有限公司、法國巴黎人壽保險股份有限公司、合作金庫人壽保險股份有限公司、台灣人壽保險股份有限公司、國泰人壽保險股份有限公司、安達人壽保險股份有限公司。

副本：遠東國際商業銀個金產品行銷部、陽信銀行財富管理部、星展(台灣)商業銀行財富管理部、華泰商業銀行財富管理部、臺灣新光銀行財富管理部、國泰世華銀行財富管理部、台北富邦銀行總行投資商品處、匯豐(台灣)銀行財富管理部、瑞興銀行財管部、三信商業銀行財富管理部、京城銀行財富管理部。

總經理 董俊男

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

(節譯文)

2019年3月28日

### 重要資料

此乃重要函件，務請閣下即時處理。

如閣下對本函件內容或應採取的行動有任何疑問，請聯絡閣下的客戶服務代表、柏瑞於當地的辦事處，或尋求閣下的獨立專業顧問之意見。

本函件所載資料均與事實相符，並未遺漏任何可能影響該等資料涵義之內容，基金經理的董事對本函件所載資料於本函件公佈日的準確性負責。

致單位持有人：

有關：柏瑞環球基金（下稱「本基金」）－柏瑞日本新遠景股票基金（下稱「子基金」）之終止

為確保我們基金的投資特色及定位與當前的投資環境和客戶的期望相關並保持一致，我們對基金系列不斷進行評估。

作為評估程序的一部分，謹通知閣下我們將終止閣下所投資之柏瑞日本新遠景股票基金。

### 終止子基金之理由？

謹通知閣下，依據本基金信託契約（下稱「信託契約」）第 31.03 (a) 條，若子基金的資產淨值在任何時間低於 5,000 萬美元，本基金之基金經理 PineBridge Investments Ireland Limited（下稱「基金經理」）可以行使其酌情權終止子基金。

考量子基金資產淨值已縮減至 21,585,937.39 美元（截至 2019 年 3 月 20 日），而子基金繼續存續將不符合成本經濟效益。我們相信子基金規模很可能不能改善以維持其繼續之可行性，故已決議將自 2019 年 7 月 11 日起（下稱「生效日」）終止子基金。因此，我們通知閣下，基金經理決定終止子基金。此外，子基金之 A 類、A3 類及 Y 類，其一整年之總支出比率分別為 2.27%<sup>1</sup>、2.28% 及 1.45%，此為截至 2018 年 12 月 31 日 12 個月總支出除以子基金各相關類別之平均淨資產價值計算得出之百分比。

<sup>1</sup> A 類是在香港推出的唯一基金單位類別。不同基金單位類別之間的總支出比率差異源自不同基金單位類別的管理費差異。

[...略譯]。

## 我的投資會有何影響？

作為子基金之投資者，閣下有以下兩種選擇方案：

### 轉換至另一子基金

閣下可根據本基金發行章程及其附錄(下稱「發行章程」)及構成相關司法管轄區<sup>2</sup>使用之銷售文件一部分的其它文件(下統稱「銷售文件」)<sup>3</sup>之規定，將持有之子基金單位免費轉換成本基金之其他於該等司法管轄地經核准註冊之子基金。

**請注意，若閣下想轉換至另一子基金，必須於 2019 年 7 月 9 日中午 12 時 ( 都柏林時間 ) / 下午 7 時 ( 香港時間 ) 或之前 ( 下稱「交易截止期限」 )<sup>4</sup>通知本基金之行政代理人 *State Street Fund Services (Ireland) Limited* (下稱「行政代理人」)。**

請閣下投資本基金另一子基金前，務必已閱讀並明白在銷售文件內列出的相關子基金的投資目標、政策和費用。

### 贖回閣下持有的子基金單位

閣下也可根據銷售文件之規定，免費贖回閣下所持有之子基金單位。

**請注意，若閣下想贖回閣下所持有之子基金單位，必須於交易截止期限或之前通知行政代理人<sup>5</sup>。**

如本基金之行政代理人於交易截止期限或之前並未收到閣下贖回或轉換的指示，閣下持有的子基金所有基金單位將免任何贖回費用被強制贖回 ( 以生效日計算的最終每單位資產淨值贖回 )，而閣下應得的任何贖回款項將於2019年7月19日結算。

### 清算

<sup>2</sup> 請注意香港證券及期貨監察委員「證監會」的認可不等於獲證監會推薦或背書，亦非對本基金在商業上的優點或其表現的擔保。證監會的認可並不表示本基金及其子基金適合所有投資者，且並非其對於任何特定投資者或投資者類別的合適性的背書。

<sup>3</sup> 對香港的單位持有人而言，銷售文件包括發行章程、提供予香港投資者的資料及子基金的产品資料概要 (「HKOD」)。對歐洲的單位持有人而言，銷售文件包括發行章程及主要投資者資訊文件 (KIID)。

<sup>4</sup> 請注意若子基金單位經分銷商銷售，相關程序和/或截止時間或會不同。部分分銷商可能有酌情權收取額外費用，例如轉換或交易費用。

<sup>5</sup> 請注意若子基金單位經分銷商銷售，相關程序和/或截止時間或會不同。部分分銷商可能有酌情權收取額外費用，例如轉換或交易費用。

基金經理決定於2019年7月10日開始最終出售子基金餘下的投資，此乃符合單位持有人的最佳利益。在最終出售子基金餘下的投資之後，基金經理決定於生效日計算最終每單位資產淨值，而應向閣下支付的贖回款項將於2019年7月19日結算。終止子基金的費用預計為38,114美元，將由子基金承擔。截至本函件公佈日，該終止費用已累積併入賬子基金的資產淨值。子基金並無未攤銷的前期支出。

在子基金清算及最終報表準備後，倘因實際與預計的終止費用有差別而存在剩餘現金，第二次（也是最終）分配款項將會支付予相關單位持有人。第二次分配款項將按每子基金單位持有人於生效日持有子基金單位的比例計算。不論是否存在第二次分配，閣下的客戶服務代表將於大約2020年6月底前（在子基金最終報表大約於2020年4月完成後）聯繫閣下。倘有第二次分配，閣下將於2020年8月或之前收到第二次分配的款項。請注意，倘支付予每一單位持有人的第二次分配款項低於10美元（此為分配款項所產生的最低交易費用，下稱「現金」），基金經理保留不分配該款項之權利。依據信託契約第32.03（b）條，受託人可以於現金應付日期的12個月後將現金存入受託人選擇的慈善機構，受託人有權從該款項中扣除所需費用。

子基金被終止後，基金經理將向愛爾蘭中央銀行申請撤銷子基金之核准，並向香港證券及期貨監察委員申請撤回子基金之認可。

## 稅務

子基金單位持有人應就其持有子基金單位相關稅務事項諮詢其專業顧問。

[...略譯]

本基金及子基金之最新銷售文件<sup>6</sup>、最新年報及半年報等資訊，可於正常辦公時間在基金經理註冊辦公室（如下）或 [pinebridge.com/funds](http://pinebridge.com/funds) 網頁<sup>7</sup>（選擇閣下所在地區及流覽“有用資源”版面）索取或查閱。

如閣下對於本信函有任何問題，請聯繫閣下的客戶服務代表、當地辦公室或尋求獨立財務意見。

台灣的單位持有人，請聯繫柏瑞證券投資信託股份有限公司，台北市中山區民權東路二段144號10樓。電話：+886 0800-036-366。

<sup>6</sup> 香港的單位持有人可向柏瑞投資亞洲有限公司免費索取信託契約及HKOD。

<sup>7</sup> 香港投資者請注意此網頁并不是特別向香港居民提供流覽。此網頁未經香港證監會審核，也可能包含未經香港證監會認可的基金資料。



歐洲/英國的單位持有人，請聯繫 PineBridge Investments Ireland Limited, 78 Sir John Rogerson' s Quay, Dublin 2, Ireland。電話：+353 1 697 3919。

香港的單位持有人，請聯繫柏瑞投資亞洲有限公司，香港皇后大道東 1 號太古廣場 3 座 31 樓。電話：+852 3970 3938。

新加坡的單位持有人，請聯繫 PineBridge Investments Singapore Limited，One George Street, 1 George Street, Unit 21-06, Singapore 049145。電話：+65 6571 9360。

此致

代表

柏瑞投資愛爾蘭有限公司

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Linda O'Leary (簽名)

28 MARCH 2019

### IMPORTANT INFORMATION

**This letter is important and requires your immediate attention.**

If you have any questions regarding the content or action to be taken, please contact your client services representative, local PineBridge office or seek independent professional advice.

THE INFORMATION CONTAINED IN THIS LETTER IS IN ACCORDANCE WITH THE FACTS AND DOES NOT OMIT ANYTHING LIKELY TO AFFECT THE IMPORT OF SUCH INFORMATION. THE DIRECTORS OF THE MANAGER ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS LETTER AS BEING ACCURATE AT THE DATE OF PUBLICATION.

Dear Unitholder,

**RE: TERMINATION OF PINEBRIDGE GLOBAL FUNDS (THE "FUND") - PINEBRIDGE JAPAN NEW HORIZON EQUITY FUND (THE "SUB-FUND")**

At PineBridge, we continually review our fund range to ensure that the investment characteristics and positioning of our funds remain both relevant and consistent with the current investment environment and expectations of our clients.

As part of this review process, we are writing to inform you of our intention to terminate Pinebridge Japan New Horizon Equity Fund in which you have invested.

#### **WHY IS THE SUB-FUND TERMINATING?**

We are writing to notify you that pursuant to Clause 31.03 (a) of the trust deed of the Fund as amended (the "Trust Deed"), PineBridge Investments Ireland Limited as manager of the Fund (the "Manager") has discretion to terminate the Sub-Fund if at any time the Net Asset Value of the Sub-Fund falls below USD50,000,000.

The Sub-Fund has fallen to its current size of USD 21,585,937.39 (as of 20 March 2019) and it is no longer cost effective to run the Sub-Fund. We believe the Sub-Fund is unlikely to reach a size which improves its ongoing viability and have decided to terminate the Sub-Fund with effect from 11 July 2019 (the "Effective Date"). The total expense ratios of Class A, Class A3 and Class Y of

**PineBridge Investments Ireland Limited**  
78 Sir John Rogerson's Quay • Dublin 2 • Ireland

Incorporated in Ireland: Registration No. 145670  
Directors: Eimear Cowhey, Linda O'Leary, Adrian Waters, Kamala Anantharam (USA), Roman Hackelsberger (Germany), Michael Karpik (USA)  
PineBridge Investments Ireland Limited is regulated by the Central Bank of Ireland

the Sub-Fund are 2.27%<sup>1</sup>, 2.28% and 1.45% respectively which are expressed as a percentage of expenses over the average Net Asset Value of the relevant Unit Class of the Sub-Fund for the 12 months ended 31 December 2018.

With effect from 15 January 2019, the Sub-Fund has not been marketed to the public and has not accepted subscriptions or switches into the Sub-Fund from any investors, except for investment from existing investors by way of regular investment plans or insurance-linked products.

#### **WHAT WILL HAPPEN TO MY INVESTMENT?**

As a valued investor, we WOULD LIKE TO OFFER YOU several options:

##### **Switch to another Sub-Fund**

You may switch your unitholding free of charge into another sub-fund of the Fund that is authorised in the relevant jurisdiction<sup>2</sup> and in accordance with the provisions of the Fund prospectus with the supplements ("Prospectus") and other document(s) forming part of the offering documents in the relevant jurisdiction (collectively as the "Offering Documents")<sup>3</sup>.

*Please notify State Street Fund Services (Ireland) Limited (the "Administrative Agent"), no later than 12:00 pm (GMT) / 19:00 (Hong Kong time) on 9 July 2019 (the "Dealing Cut-Off")<sup>4</sup>.*

Before investing into another sub-fund of the Fund, please ensure that you have read and understood the investment objective, policies and fees applicable to the relevant sub-fund as described in the Offering Documents.

##### **Redeem your Unitholding**

If you wish to redeem your units in the Sub-Fund, you may do so free of charge in accordance with the provisions of the Offering Documents.

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<sup>1</sup> Class A is the only unit class of the Sub-Fund that has investors in Hong Kong. The difference in the total expense ratios between the unit classes is due to the difference in the management fee of such unit classes.

<sup>2</sup> Please note that SFC authorisation in Hong Kong is not a recommendation or endorsement of a product nor does it guarantee the commercial merits of a product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

<sup>3</sup> For Unitholders in Hong Kong, the Offering Documents include the Prospectus, Information for Investors in Hong Kong and Key Fact Statement of the Sub-Fund ("HKOD"). For Unitholders in Europe, the Offering Documents include the Prospectus and KIID.

<sup>4</sup> Please note that different procedures and/or cut-off times may apply if dealing in units are made through distributors. Please also note that some distributors may charge additional fees such as switching or transaction fees at their own discretion.



***Please notify the Administrative Agent no later than the Dealing Cut-Off<sup>5</sup>.***

In the event that the Administrative Agent of the Fund has not received any redemption or switching request by the Dealing Cut-Off, all of your unitholdings in the Sub-Fund will be compulsorily redeemed free of any charge at the final Net Asset Value per unit calculated on the Effective Date, and any redemption proceeds due to you will be settled on 19 July 2019.

### **Winding Up**

We have determined that the final sale of the remaining investments of the Sub-Fund will start on the 10 July 2019 and it will be in the best interests of the Unitholders. Following the final sale of the remaining investments of the Sub-Fund, the final Net Asset Value per unit will be calculated on the Effective Date and the proceeds of the amount due to you will be settled on 19 July 2019. The costs arising from the termination of the Sub-Fund are expected to be USD38,114 and will be borne by the Sub-Fund and have already been accrued and accounted for in the Net Asset Value of the Sub-Fund as at the date of this letter. There are no unamortized preliminary expenses of the Sub-Fund.

After the Sub-Fund has been wound-up and the final accounts of the Sub-Fund are prepared, should a surplus of cash exist due to the difference between the accrued estimated costs and the actual termination costs, a second, which is also the final, distribution will be paid directly to the relevant Unitholders. The second distribution will be calculated on a pro-rata basis to the unitholding in the Sub-Fund of each Unitholder as of the Effective Date. Whether or not there is a second distribution, your client relation representative should contact you by approximately end of June 2020 after the final accounts of the Sub-Fund are issued in or around April 2020. If there is a second distribution, the money will be paid to you by August 2020. Please be advised that if this second distribution amount is less than USD10 per unitholder (the "Cash") being the minimum transactional cost that would be incurred in making the distribution, we reserve the right not to distribute such amount. Pursuant to Clause 32.03 (b) of the Trust Deed, the Trustee may at the expiration of twelve months from the date on which the Cash were payable be paid into a charity chosen by the Trustee subject to the right of the Trustee to deduct therefrom any expenses it may incur in carrying out this provision.

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<sup>5</sup> Different procedures and/or cut-off times may apply if dealing in units are made through distributors. Please also note that some distributors may charge additional fees such as switching or transaction fees at their own discretion.

After the Sub-Fund is terminated, we will seek to have the authorisation of the Sub-Fund revoked by the Central Bank of Ireland and apply to the Securities and Futures Commission in Hong Kong for withdrawing the authorisation of the Sub-Fund in due course.

#### **TAXATION**

Unitholders should consult with their professional advisers in relation to the tax treatment of their unitholdings in the Sub-Fund.

Unitholders resident in Hong Kong generally will not be subject to tax in Hong Kong in respect of the proceeds received from redemption or switching of their Unitholding in the Sub-Fund, nor will such Unitholders be subject to tax in respect of the liquidation proceeds received upon the termination of the Sub-Fund. However, Unitholders carrying on in Hong Kong a business of trading securities may be subject to Hong Kong profits tax if any gains in question arise in or are derived from Hong Kong and are considered to be part of the Unitholders' normal business profits.

The current Offering Documents<sup>6</sup> and the latest annual and semi-annual financial reports and accounts of the Fund and the Sub-Fund will be available at the Manager's registered office (as set forth below) during normal office hours and can be obtained at [pinebridge.com/funds](http://pinebridge.com/funds)<sup>7</sup> by choosing your region and viewing the Useful Resources tab.

If in the meantime you have any queries, please contact your client relation representative, local office or seek independent financial advice.

**Unitholders resident in Europe/UK**, please contact PineBridge Investments Ireland Limited, 78 Sir John Rogerson's Quay, Dublin 2, Ireland Tel: +353 1 697 3919.

**Unitholders resident in Hong Kong**, please contact PineBridge Investments Asia Limited, Level 31, Three Pacific Place, 1 Queen's Road East, Hong Kong Tel: +852 3970 3938.

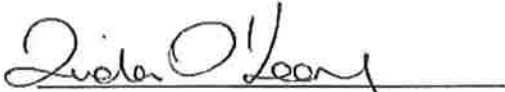
**Unitholders in Singapore**, please contact PineBridge Investments Singapore Limited, One George Street, 1 George Street, Unit 21-06, Singapore 049145, Tel: 65 6571 9360.

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<sup>6</sup> For Unitholders in Hong Kong, the Trust Deed and the HKOD may also be obtained free of charge from PineBridge Investments Asia Limited.

<sup>7</sup> Hong Kong Investors should note that this website is not specifically directed at Hong Kong residents. Such website has not been reviewed by the Securities and Futures Commission ("SFC") and may contain information of funds not authorized by the SFC.

Sincerely,

  
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for and on behalf of

PineBridge Investments Ireland Limited



檔 號：

保存年限：

## 金融監督管理委員會 函

地址：新北市板橋區縣民大道二段7號18樓

聯絡人：何靜玲

聯絡電話：(02) 2774-7159

傳 真：(02) 8773-4154

受文者：柏瑞證券投資信託股份有限公司【代表人：楊智雅女士】

發文日期：中華民國108年2月13日

發文字號：金管證投字第1080302161號

速別：普通件

密等及解密條件或保密期限：

附件：無

SITE收文第1080118號

收文日期107年2月13日

主旨：所請總代理之柏瑞環球基金-柏瑞日本新遠景股票基金 (PineBridge Global Funds-PineBidge Japan New Horizon Equity Fund) 清算一案，准予照辦，並請依說明事項辦理，請查照。

說明：

- 一、依據貴公司108年1月17日(108)柏信字第1080000033號函及108年1月23日補充說明辦理。
- 二、請依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經本會指定之資訊傳輸系統(<http://www.fundclear.com.tw/>)辦理公告。

正本：柏瑞證券投資信託股份有限公司【代表人：楊智雅女士】

副本：中央銀行外匯局、中華民國證券投資信託暨顧問商業同業公會、臺灣集中保管結算所股份有限公司

2019/02/13  
交 16:32:40 章

授權單位主管決行並鈐印

