

(節譯文僅供參考，與英文原文相較恐不盡完整或有歧異，如有任何疑義，應參照英文原文並以之為準)

FIRST STATE GLOBAL UMBRELLA FUND PLC

首域環球傘型基金有限公司

an umbrella fund with segregated liability between sub-funds

旗下子基金間責任明確劃分之傘型基金

70 Sir John Rogerson's Quay, Dublin 2, D02 R296, Ireland

(節譯文)

This document is important and requires your immediate attention. If you are in any doubt as to the action you should take, you should seek advice from your investment consultant, tax adviser and/or legal adviser as appropriate.

本文件屬重要文件，需要台端立即注意。如對於所應採取之行動有任何疑問，台端應適時向投資顧問、稅務顧問及/或法律顧問尋求意見。

If you have sold or transferred all of your Shares in a Fund of First State Global Umbrella Fund plc (the "Company") please pass this letter to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

如台端已將所持首域環球傘型基金有限公司(「本公司」)基金的股份全數售出或轉讓，請盡快將本函送交予購買人或受讓人，或經手出售或轉讓的股票經紀商、銀行或其他代理人，以便其儘速轉交予購買人或受讓人。

Unless otherwise defined, capitalised terms used herein shall bear the same meaning as capitalised terms used in the prospectus for the Company dated 15 January 2019 (the "Prospectus") and any supplements and the applicable local covering documents. A copy of the Prospectus is available upon request during normal business hours from the registered office of the Company.

除本函另有定義外，定義詞彙應與本公司2019年1月15日之公開說明書(「公開說明書」)及任何當地增補文件所使用者具有相同涵義。公開說明書之副本將可於一般營業時間於本公司登記之營業處所供索取。

The Directors accept responsibility for the accuracy of the information contained in this document. To the best of the Directors' knowledge and belief the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

董事會對本文件中所含之資訊正確性負責。據董事會最佳之所知及所信，本文件所載內容與事實相符且未遺漏任何該等資訊重要內容之事項。

8 April 2019

2019年4月8日

Registered Office: 70 Sir John Rogerson's Quay, Dublin 2, Ireland

Registered Number: 288284

Directors: Peter Blessing, Bronwyn Wright, Kevin Molony,

Kate Dowling (Australian), Adrian Hilderly (British), Christian Turpin (British)

First State Global Umbrella Fund plc is regulated by the Central Bank of Ireland

To: the Shareholders of the Company

致：本公司股東

Dear Shareholder,

親愛的股東，

Change to the ultimate holding company of the Investment Manager and Sub-Investment Managers of the Company and the Funds

變更本公司及本基金之投資經理與副投資經理之最終控股公司

We are writing to notify you of the following ultimate ownership change of the investment manager and sub-investment managers of the Company and the Funds with effect from 8 May 2019 or such later date as may be notified to you on <http://www.firststateinvestments.com/>* (the “**Effective Date**”).

謹致函通知台端，本公司及本基金之投資經理與副投資經理之最終控股公司將變更，並自 2019 年 5 月 8 日或其後於網頁 <http://www.firststateinvestments.com/>* 另行通知之日期生效（「**生效日**」）。

Currently, the ultimate holding company of the investment manager of the Company and the Funds (i.e. First State Investments (Hong Kong) Limited (the “**Investment Manager**”)) and its sub-investment managers:

- First State Investments (Singapore) (“**FSIS**”);
- First State Investment Management (UK) Limited (“**FSIM UK**”);
- First State Investments (US) LLC (“**FSI US**”);
- Colonial First State Asset Management (Australia) Limited (“**CFSAMA**”); and
- Colonial First State Managed Infrastructure Limited (“**CFSMIL**”),

(together and collectively, the “**Sub-Investment Managers**”¹) is Commonwealth Bank of Australia (“**CBA**”). The Investment Manager, FSIS, FSIM UK, FSI US, CFSAMA and CFSMIL, amongst other entities, belong to the CBA’s global asset management business known as Colonial First State Global Asset Management (“**CFSGAM**”).

目前，本公司及本基金之投資經理（亦即首域投資(香港)有限公司）（「**投資經理**」）與其副投資經理：

- First State Investments (Singapore) (「**FSIS**」)；
- First State Investment Management (UK) Limited (「**FSIM UK**」)；
- First State Investments (US) LLC (「**FSI US**」)；
- Colonial First State Asset Management (Australia) Limited (「**CFSAMA**」)；
- 及
- Colonial First State Managed Infrastructure Limited (「**CFSMIL**」)，

¹ The Investment Manager has adopted a “pooled investment delegate arrangement” under which the discretionary investment management of all or a portion of the assets of any of the Funds may be delegated to one or more Sub-Investment Managers which may be changed from time to time. Currently, the Sub-Investment Managers appointed by the Investment Manager to manage Funds authorised by the Securities and Futures Commission of Hong Kong (“**SFC**”) under such an arrangement are FSIS, FSIM UK and CFSMIL.

投資經理已採用「匯集投資委託安排」，據此可就全部或部分基金資產之全權委託投資管理委派一名或多名副投資經理，並得不定時更換之。（餘略）

(以下合稱「副投資經理(註1)」)之最終控股公司為 Commonwealth Bank of Australia (「CBA」)。

投資經理、FSIS、FSIM UK、FSI US、CFSAMA 及 CFSMIL 及其他實體，隸屬於 CBA 的全球資產管理業務，合稱為 Colonial First State Global Asset Management (「CFSGAM」)。

As from the Effective Date, the ultimate holding company of the Investment Manager and the Sub-Investment Managers will change from CBA to Mitsubishi UFJ Financial Group, Inc. (“MUFG”) (the “Change”).

自生效日起，投資經理與副投資經理之最終控股公司將自 CBA 變更為 Mitsubishi UFJ Financial Group, Inc. (「MUFG」) (「本變更」)。

Background of the Change

變更事實背景

The Change is due to the sale by CBA and its wholly-owned subsidiary Colonial First State Group Limited (“CFSG”) of 100% of the shareholding in nine wholly-owned subsidiaries of CFSG, which collectively with their subsidiaries (including the Investment Manager and the Sub-Investment Managers) represent the global asset management business of CFSGAM, to Mitsubishi UFJ Trust and Banking Corporation (“MUTB”) (the “Transaction”). Upon completion of the Transaction, MUFG, being the parent company of MUTB, will become the ultimate holding company of CFSGAM. The Transaction is expected to close on the Effective Date.

本變更係因 CBA 及其全資持有子公司 Colonial First State Group Limited(「CFSG」) 出售 CFSG 九家全資持有子公司 (包括投資經理及副投資經理) 100% 之股權予 Mitsubishi UFJ Trust and Banking Corporation (「MUTB」) (「本交易」)，而其代表了 CFSGAM 的全球資產管理業務。本交易完成後，作為 MUTB 母公司的 MUFG 將成為 CFSGAM 之最終控股公司。本交易預計將於生效日完成。

Rationale for the Transaction

本交易原因

The Transaction is part of MUFG’s business initiative to become a major player in the global asset management market through enhancing its asset management capabilities. 本交易是 MUFG 通過提升其資產管理能力以成為全球資產管理市場主要參與者之業務計劃之一部分。

About CFSGAM

關於 CFSGAM

CFSGAM is a global asset management firm with A\$204.2 billion (JPY16 trillion) in assets under management (“AuM”) as of 31 December 2018. CFSGAM offers products across equities, alternatives and fixed income and has specialist capabilities in Asian and emerging markets, alternatives (property and infrastructure), as well as passive products.

CFSGAM 為一全球資產管理公司，截至 2018 年 12 月 31 日止，其資產管理規模（「AuM」）為 2,042 億澳元（16 兆日元）。CFSGAM 提供橫跨股權、另類投資和固定收益之產品，並專精於亞洲和新興市場、另類投資（房地產及基礎設施）以及被動型商品。

About MUFG

關於 MUFG

MUFG group is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG group has a global network with over 1,800 locations in more than 50 countries. MUFG group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. MUFG group aims to “be the world's most trusted financial group” through close collaboration among its operating companies and flexibly respond to all of the financial needs of its customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufig.jp/english>. This website has not been reviewed or authorised by the SFC.

MUFG 集團為世界領先之金融集團之一。MUFG 集團總部位於東京，擁有超過 360 年之歷史，且具有遍布全球超過 50 個國家、1,800 個地點之全球網絡。MUFG 集團有超過 150,000 名員工，提供商業銀行、信託銀行、證券、信用卡、消費金融、資產管理和租賃等服務。MUFG 集團致力於透過其營運公司間的密切合作，成為「世界上最值得信賴之金融集團」，並靈活應對客戶之所有財務需求、服務社會並促進共享及持續成長，共創美好世界。MUFG 之股票於東京、名古屋和紐約證券交易所交易。台端得於 <https://www.mufig.jp/english> 取得更多資訊。（餘略）

Impact of the Change

變更之影響

Shareholders please note that the Change will not result in:

請股東注意，本變更將不會導致：

- any change in the fee level or costs in managing the Company and the Funds;
管理本公司和本基金之費用水準或成本之任何變更；
- any impact on the features and risk profile of the Funds;
對本基金特徵和風險狀況之任何影響；
- any change in the operation and/or manner in which the Funds are being managed; and
管理本基金之運作和/或方式之任何變化；以及
- any impact which may materially prejudice the rights or interests of existing investors in the Funds.

任何可能嚴重損害本基金現有投資人權益之影響。

Documents available

可索取之文件

An updated Prospectus will be issued to reflect the consequential amendments as a result of the Change.

將發布更新之公開說明書，以反映因本變更而產生之相對應修訂。

The updated Prospectus and the latest version of any local prospectus supplement (including the Supplement for Hong Kong Investors to the Prospectus and the Key Facts Statements (“KFS”) of the Funds) will be available in due course and on the following webpage: <http://www.firststateinvestments.com/>.*

更新之公開說明書及任何最新之當地增補文件將適時於下列網站提供：
<http://www.firststateinvestments.com/>*。（餘略）

Additionally, Hong Kong investors may obtain the current and (once available) updated Prospectus, Supplement for Hong Kong Investors to the Prospectus and KFS of the Funds at the office of the Hong Kong Representative stated below on request free of charge.

（略譯）

If you have any questions about the contents of this letter please contact your investment advisor/consultant or your relationship manager at the Investment Manager or First State Investment’s Client Services Team or Investor Services Team as set out below.

如台端對於本函之內容有任何疑問，請聯繫台端之投資顧問／諮詢，或台端於投資經理之關係經理，或首域投資之客戶服務團隊或投資服務團隊，聯絡資訊如下所述。

How can I contact First State Investments?

如何聯繫首域投資？

You can contact our Client Services Team if you have any questions in relation to this letter:

如台端對於本函有任何疑問，可聯繫本公司之客戶服務團隊：

- by telephone: from the UK (0800 917 1717) and from abroad (+44 131 525 8872), telephone calls may be recorded for your security;
- by email: info@firststate.co.uk;
- or in writing: Client Services, 23 St Andrew Square, Edinburgh EH2 1BB, United Kingdom.

電話：從英國致電: 0800 917 1717 及從海外致電: +44 131 525 8872，為保障台端，通話內容或被錄音；

電子郵件： info@firststate.co.uk;
或書面： Client Services, 23 St Andrew Square, Edinburgh EH2 1BB, United Kingdom.

Hong Kong investors may also contact the Investor Services Team of the Company's Hong Kong Representative at:

by telephone: +852 2846 7566;
by email: info@firststate.com.hk;
or in writing: First State Investments (Hong Kong) Limited,
25th Floor, One Exchange Square,
8 Connaught Place, Central, Hong Kong

(略譯)

* This website has not been reviewed or authorised by the SFC and may contain information of funds not authorised by the SFC and not available to Hong Kong investors.

(略譯)

Yours sincerely,

誠摯地，



(親簽)

Director
for and on behalf of
First State Global Umbrella Fund plc

董事
代表
首域環球傘型基金有限公司